



St. Mary's Bank

Business Loan Application

A. BUSINESS PROFILE

Legal Name _____ Telephone Number _____
 Street Address _____ Primary Industry _____
 County _____ Date Established _____
 City _____ Taxpayer ID Number _____
 State, Zip Code _____ Number of Employees _____
 E-mail Address _____ Annual Gross Revenue _____

Organizational Structure (Check one)

- C Corporation S Corporation Sole Proprietorship Not for Profit
 Partnership Trust Individual Other _____

Ownership (Members, Principals, Officers, Stockholders)

Name	Ownership Percentage
1. _____	_____
2. _____	_____
3. _____	_____
4. _____	_____

B. LOAN REQUEST

Loan Purpose _____
 Request Amount _____ Term _____
 Loan Purpose _____
 Request Amount _____ Term _____

C. COLLATERAL VALUE

	Market Value	Existing Loan
Real Estate	\$ _____	\$ _____
Receivables	\$ _____	\$ _____
Certificate of Deposit or Savings	\$ _____	\$ _____
Equipment	\$ _____	\$ _____
Other	\$ _____	\$ _____

D. GUARANTORS (Please include Personal Financial Statement and the last two years tax returns for each Guarantor)

- _____
- _____
- _____

E. BANKING RELATIONSHIP AND ACCOUNT RELATIONSHIP

Financial Institution	Account	Balance
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____

F. REFERENCES

1. Three Largest Suppliers:

Name	Address	Telephone	Contact Person
A. _____	_____	_____	_____
B. _____	_____	_____	_____
C. _____	_____	_____	_____

2. Your Business Accountant (A) and Business Attorney (B):

Name	Firm	Address	Telephone
A. _____	_____	_____	_____
B. _____	_____	_____	_____

3. How were you referred to St. Mary’s Bank?

- I am an existing member Another St. Mary’s Bank member
- St. Mary’s Bank advertising Accountant Attorney
- Other – Name of referring party: _____

G. FINANCIAL INFORMATION

- Please include with this application the last two years of your business financial statements, tax returns, accounts receivable aging, inventory listings, equipment listings, accounts payable aging, projections, and any other information you have to support your loan request. If you have prepared a recent business plan, include a copy with this application. If your company is new, please provide an opening balance sheet and two years earning projections for the loan being requested.
- Have you, any officers of your company, related business or partnership, or any guarantors been involved in a bankruptcy? YES NO
If yes, please provide the details as an attachment to this application.
- Is your business involved in any lawsuit or pending litigation? If yes, please provide the details as an attachment to this application. YES NO
- Are all of your business tax obligations current? If no, please provide the details as an attachment to this application. YES NO

If you have paid, or will pay, for an appraisal report in connection with your application for a mortgage loan, or if you have paid an application fee which includes costs for a real estate appraisal, you will receive a copy of the report.
By initialing below, you acknowledge that you have received and read this notice.

Initials Initials

If applying for joint credit, we, the applicants, hereby certify that we intend to apply for joint credit with respect to the credit application.

Initials Initials

The undersigned hereby declares and represent that all statements made in this application and in supporting documentation are complete and true, that all financial and credit information has been given as an inducement to St. Mary’s Bank to grant the loan for which this application is made. The undersigned authorize St. Mary’s Bank, or its agent, to verify all information given and to make such additional normal inquiries as reasonably may be related to or associated with the application, from credit bureaus, employers, creditors, and references listed on this application and the supporting documentation, and authorize St. Mary’s Bank to give such information to others.

Applicants:

BY: _____
Applicant Signature Print Name, Title Date

BY: _____
Applicant Signature Print Name, Title Date

Guarantors:

BY: _____
Guarantor Signature Print Name Date

BY: _____
Guarantor Signature Print Name Date

BY: _____
Guarantor Signature Print Name Date